

Tax preparation and financial planning for ordinary families, individuals and businesses.

Tax Preparation

Carrie is an Enrolled Agent (EA) and a Registered Tax Return Preparer (RTRP). Both of these designations are awarded by the IRS after successful completion of rigorous exams to demonstrate mastery of tax rules and regulations.

Carrie specializes in tax situations such as:

- Individual and business returns
- Unique tax situations such as home daycare providers, clergy and same-sex unions
- IRS audits and other tax problems
- American taxpayers who are living abroad
- Multiple years of unfiled taxes
- Amending prior years' returns
- Filing returns for multiple states
- Self-employed individuals
- Individuals with rental and investment income
- Depreciation
- Unique deductions available for artists and freelancers

As an EA, Carrie can assist you with the most complex tax preparation issues; and for individuals with tax problems, Carrie can represent and defend you before the IRS, as any CPA or tax attorney might.

"Working with Carrie has been wonderful. She explains things in a way that is easy to understand and is always available for questions or concerns."