



# SIMPLIFYING YOUR LIFE



**ACCOUNTING | CONSULTING | TAXES | VENTURE CAPITAL**



## BUSINESS SOLUTIONS

- Business Consulting
- Computer Solutions
- QuickBooks (Certified ProAdvisors)
- Business Start Ups
- Exit Strategies

## ACCOUNTING & TAX SOLUTIONS

- Accounting Software Solutions
- Tax Planning
- Bookkeeping Services
- Payroll Solutions



## CUSTOM SOLUTIONS

We customize accounting solutions to fit your business not the other way around.



## WEB SOLUTIONS

We have the ability to work remotely on your company files without taking up your valuable time running your business.



## E-BUSINESS SOLUTIONS

We customize accounting solutions to fit your business not the other way around.

# 800.871.5004

[www.1sourceaccountingfl.com](http://www.1sourceaccountingfl.com)

**Serving Southwest Florida**



# ACCOUNTING SOLUTIONS THAT WORK FOR YOUR BUSINESS.

**WITH OVER 30 YEARS SUCCESSFUL EXPERIENCE** with small, medium and large corporations we are well-grounded in making your business a success. OneSource Accounting & Tax was founded with the goal of assisting our clients in every aspect of their financial lives. We work closely with each client to help them manage their business AND personal lives and achieve their goals. Our staff consists of experienced professionals with a “hands on” approach to financial assistance and advice. Not only will you find our team knowledgeable, but you will also discover that our staff truly cares about making your dreams a reality.

## MANAGEMENT, PLANNING & STRATEGY

Strategic Planning provides a formalized comprehensive process that establishes a foundation and common vision or goal to develop strategies that will enable a company's future growth. Our discovery process helps identify critical issues in your business. Some of the specific services we provide in this area include:

- Business/Executive Coaching
- Cash Flow Management
- Financial Planning
- Marketing & Business Development
- Contractor Accounting
- DCAA Compliant Accounting
- Strategic Planning
- Succession Planning

## PROFESSIONAL CERTIFICATIONS/ASSOCIATIONS PRESENT & PAST

**QuickBooks** ProAdvisor / Enterprise

**EA** – Enrolled Agent Internal Revenue Service

**IMA** – Institute of Management Accountants

**CMA** – Certified Management Accountants

**CMACC** – Certified Management Accountants Controllers Council Director

**CFMA** – Founder and Past President of the Delaware CFMA Chapter

**CFMA** – National Board Director

**MCSE** - Windows Professional 2000

**ISO 9001** – 2000 Certified Internal Auditor

National Association of Tax Professionals

Enrollment Agent Association

South Jersey Business Networking Group – Board Treasurer

## HOSTED QUICKBOOKS

We offer Hosted QuickBooks to provide you with the most convenient accounting solution available, because we know how busy you are.

### ENJOY ANYTIME-ANYWHERE ACCESS.

Whether in the office, on the road, or at home, you can access your software and data round the clock.

### ENSURE THE ACCURACY OF YOUR DATA.

With hosted QuickBooks, we can access your data regularly to correct errors.

### BE ASSURED OF BUSINESS CONTINUITY.

In the event of a disaster, such as fire or flood, know that your data is secure.

### ENJOY TRUE COLLABORATION WITH OUR FIRM.

With a hosted solution, our professionals can access QuickBooks & data simultaneously with you.

### ELIMINATE MANUAL DATA BACKUPS & DELIVERY.

No more backing data in-house. Your data is backed up automatically on a nightly basis & retained for 90 days.

### SIMPLIFY HARDWARE & SOFTWARE MAINTENANCE.

Eliminate time-consuming desktop software updates and maintenance.

### EXPERIENCED PERSONALIZED SUPPORT.

Our firm is your source of support. Because you will always be operating the same version of QuickBooks as our firm.